

Part-Time CFO Services

Professional Support

Businesses often reach a point where they need professional financial advice, but cannot afford, or may not need a full-time CFO or Controller.

Our CFO service provides detailed support at an extra-ordinary value. We are often the only strategic and unbiased solution successful owners have relied upon for years.

Our structure:

- Allows the entrepreneurial owner to work on, not in their business.
- Increases control over financial transactions.
- Refines decision-making capabilities.
- Provides an objective independent “partner”.
- Adds peace of mind related to your financial results.
- Ensures that profitability and taxes are events with planned outcomes.

We are your trusted advisor with broad, in depth experience to handle your unique needs.



Financial Advantages

A full-time CFO typically will cost \$100,000 or more. Our services provide strategically pinpointed support at a fraction of that cost. In addition, we can provide:

- Financial Reports
- Profit Analysis
- Budgets
- Forecasts
- Trend Analysis
- M&A Assistance
- Cash Flow Analysis
- Tax Saving Ideas
- Insurance Review
- Bank Relations
- Financing Ideas
- Long-range Plans

The Samuel Goldstein & Co. Profile

SGC is a multi-generational CPA firm with a seventy-year history. We focus on adding value that extends beyond traditional compliance services. We prepare tax returns for the government, financial statements for the banks, and the advisory work for you.

Traditional Value, Contemporary Thinking!

- Advisory Focused
- Part-Time CFO Services
- Audits, Reviews & Compilations
- Tax Planning & Reporting
- Accounting



Samuel Goldstein & Co., P.C.

Certified Public Accountants

